

**United States Bankruptcy Court**  
**District of Delaware**

In re **The Gingiss Group, Inc.**,  
Debtor

Case No. **03-13364**

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>8</b>	<b>1,095,449.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>2</b>		<b>36,994,195.00</b>	
E - Creditors Holding Unsecured Priority Claims	<b>Yes</b>	<b>4</b>		<b>10,282.34</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>66</b>		<b>26,804,170.06</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>3</b>			
H - Codebtors	<b>Yes</b>	<b>2</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>86</b>			
Total Assets			<b>1,095,449.00</b>		
Total Liabilities				<b>63,808,647.40</b>	

In re **The Gingiss Group, Inc.**,  
Debtor

Case No. **03-13364**

## SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. (See Schedule D.) If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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**None**

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

**0** continuation sheets attached to the Schedule of Real Property

In re **The Gingiss Group, Inc.**Case No. **03-13364**

Debtor

**SCHEDULE B. PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	<b>X</b>			
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>See attached Schedule B-9</b>	<b>-</b>	<b>Unknown</b>

Sub-Total > **0.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **The Gingiss Group, Inc.**Case No. **03-13364**

Debtor

## SCHEDULE B. PERSONAL PROPERTY

### (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	<b>X</b>			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>100% of the outstanding shares of GII Acquisition, Inc. and Gary's Operating, Inc.</b>	<b>-</b>	<b>Unknown</b>
13. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
15. Accounts receivable.	<b>X</b>			
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	<b>X</b>			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re **The Gingiss Group, Inc.**Case No. **03-13364**

Debtor

## SCHEDULE B. PERSONAL PROPERTY

### (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
21. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
22. Licenses, franchises, and other general intangibles. Give particulars.		<b>Deferred Financing and Organizational Costs</b>	<b>-</b>	<b>Unknown</b>
23. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
24. Boats, motors, and accessories.	<b>X</b>			
25. Aircraft and accessories.	<b>X</b>			
26. Office equipment, furnishings, and supplies.	<b>X</b>			
27. Machinery, fixtures, equipment, and supplies used in business.		<b>See attached Schedule B-27</b>	<b>-</b>	<b>95,815.00</b>
28. Inventory.	<b>X</b>			
29. Animals.	<b>X</b>			
30. Crops - growing or harvested. Give particulars.	<b>X</b>			
31. Farming equipment and implements.	<b>X</b>			
32. Farm supplies, chemicals, and feed.	<b>X</b>			
33. Other personal property of any kind not already listed.		<b>See attached Schedule B-33</b>	<b>-</b>	<b>999,634.00</b>

Sub-Total >	<b>1,095,449.00</b>
(Total of this page)	
Total >	<b>1,095,449.00</b>

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached  
to the Schedule of Personal Property

### **Note to Schedule “B”**

The Assets listed on Schedule “B” are reflected at net book value. The Debtor has not retained an appraiser to obtain market values for its inventory, fixed assets and intangible assets. The Debtor does not represent that its Deposits, Accounts Receivable, Other Liquidated and Unliquidated Debts, and Prepaid Expenses are properly valued and represent future collections or services to be provided.

In addition, GII Acquisition, Inc., Gary’s Operating, Inc., Gingiss International, Inc., and Gingiss Formalwear, Inc. have intercompany accounts receivable due from The Gingiss Group, Inc. We have not listed these amounts on the respective Schedules “B” as the accounts have not been completely reconciled.

## Insurance Policies; Schedule B-9

TYPE	POLICY #	PERIOD	CARRIER	REFUND VALUE
Package Policy except Hawaii	83UUNLP3224	7/1/03-7/1/04	Hartford	Unknown
Hawaii Property	83UUNRY2129	7/1/03-7/1/04	Hartford	Unknown
Hawaii General Liability	83UENRF8370	7/1/03-7/1/04	Hartford	Unknown
Automobile All States except HI, MA	83UENLP3249	7/1/03-7/1/04	Hartford	Unknown
Automobile- Hawaii only	83MCP900115	7/1/03-7/1/04	Hartford	Unknown
Automobile- Massachusetts only	83ABNU1168	7/1/03-7/1/04	Hartford	Unknown
Workers Compensation- Except CA & WI	1241804	7/1/03-7/1/04	AIG	Unknown
Workers Compensation- California only	1441805	7/1/03-7/1/04	AIG	Unknown
Workers Compensation- Wisconsin only	1241806	7/1/03-7/1/04	AIG	Unknown
Umbrella	83XHURF1674	7/1/03-7/1/04	Hartford	Unknown
Crime	103650837	7/1/03-7/1/04	Travelers	Unknown
Fiduciary	103391542	7/1/03-7/1/04	Travelers	Unknown

**The Gingiss Group, Inc.**  
**Equipment And Fixtures; Schedule B-27**

Equipment & Fixtures are depreciated over 5 years  
with a half-year convention.

DEPT #	Description of Asset	Date of Acquired	Net Book Value
10	Projector	Sep-03	\$ 1,808
10	Laptop	Oct-03	7,020
Total Dept. 10			<u>\$ 8,828</u>
11	Computers	Apr-03	\$ 705
11	Computers	Apr-03	148
11	Video Projector	Jul-03	1,315
Total Dept. 11			<u>\$ 2,167</u>
16	Computer	Jun-03	\$ 1,959
16	Computer	Jun-03	2,139
Total Dept. 16			<u>\$ 4,098</u>
20	Computer	Jun-03	\$ 991
20	Computer	Jun-03	991
Total Dept. 20			<u>\$ 1,981</u>
25		Apr-03	\$ 1,197
25		Apr-03	521
Total Dept. 25			<u>\$ 1,719</u>
30	File Cabinets	Mar-03	\$ 3,780
30	Computers	Apr-03	4,229
30	Computers	Apr-03	1,572
30	Computers	Apr-03	885
30	Computers	Apr-03	3,080
30	HP Laser Jet	Jun-03	1,636
30	Computer E-2000 Deluxe	Jun-03	991
30	Furniture	Jul-03	9,640
Total Dept. 30			<u>\$ 25,812</u>
31	Computer	Jun-03	\$ 821
Total Dept. 31			<u>\$ 821</u>
40	Computer	Feb.03	\$ 5,819



**The Gingiss Group, Inc.**  
**Equipment And Fixtures; Schedule B-27**

Equipment & Fixtures are depreciated over 5 years  
with a half-year convention.

DEPT #	Description of Asset	Date of Acquired	Net Book Value
40	Switch Boxes	Feb.03	284
40	Gateway PC	Mar-03	808
40	Gateway DS 450	Mar-03	2,111
40	Gateway 500L PC	Mar-03	2,425
40	Gateway 500L PC	Mar-03	783
40	Computers	Apr-03	2,862
40	Gateway 920MS	Apr-03	1,480
40	Cartridges, Veritas backup	Jun-03	1,632
40	Computer E-2000 PC	Jun-03	809
40	Dell buyout equipment	Jun-03	4,620
40	Computer DS 450	Jun-03	2,139
40	Microsoft project 2002	Jun-03	2,101
40	Computer 920MS	Jul-03	1,510
40	Sever Adapter	Sep-03	4,021
40	Tape Drive	Oct-03	6,820
Total Dept. 40			<u>\$ 40,222</u>
Unlocated Difference			\$ 3,228
Total Equipment and Fixtures			<u><u>\$ 88,877</u></u>
Leasehold Improvements			\$ 5,143
Software			\$ 1,795
<b>Total Net Book Value of Fixed Assets</b>			<u><u>\$ 95,815</u></u>

**The Gingiss Group, Inc.**  
**Other Assets; Schedule B-33**  
**Balance as of November 2, 2003**

<b><u>Prepaid Insurance</u></b>		
Hawaii Package Premium Total	\$	7,354.69
Package Premium Total		92,603.73
Crime Premium Total		3,516.68
Fiduciary Premium Total		1,560.00
Umbrella Premium Total		26,666.42
Automobile Premium Total		77,655.41
Dir & Officers Premium Total		60,000.00
Worker's Compensation Total		310,633.75

<b>Total Prepaid Insurance</b>	<b>\$</b>	<b>579,990.68</b>
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<b><u>Prepaid Employee Benefits</u></b>		
Kaiser Foundation Health Plan	\$	1,137.00
<b>Total Prepaid Employee Benefits</b>	<b>\$</b>	<b>1,137.00</b>

<b><u>Prepaid Other</u></b>		
Digital Bridge Total	\$	1,788.72
Best Software Total		10,846.35
Pachulski Stang Ziehl Young & Jones Total		150,000.00
Elite Formal Accessory Total		16,464.00
M.B. Plastics Co., Inc. Total		5,000.00
Tim Rabey Total		500.00
Nevada Department Of Taxation Total		126.21
City Treasurer-Phoenix, Az Total		133.66
City Of Scottsdale Total		140.26
Richard Burd Total		500.00
Illinois Department Of Revenue Total		7,544.30
State Board Of Equalization Total		26,142.00
State Of Washington- Dept Of Revenue Total		11,980.35
Wisconsin Dept Of Revenue Total		16,816.83
City Of Tempe - Tax & License Total		148.90
City Of Tucson Total		396.22
City Treasurer-Phoenix, Az Total		1,229.05
City Of Mesa, Az. Total		58.98
Hawaii State Tax Collector Total		2,899.29
Michigan Dept. Of Treasury Total		797.60
Nevada Department Of Taxation Total		663.66
Treasurer Of State Of Ohio Total		3,460.44
City Of Peoria Total		203.90
Richard Weisman Total		500.00
Jon Lee Total		500.00
Tomas Luna Total		500.00
City Of Mesa, Az. Total		247.51
City Of Chandler Total		297.27
Daniel Sylvester Total		500.00
Arizona Department Of Revenue Total		3,097.00
Indiana Department Of Revenue Total		21,563.61
City Of Chicago- Dept Of Revenue Total		13,297.72
City Of Mesa, Az. Total		83.25
City Of Scottsdale Total		104.46
City Treasurer-Phoenix, Az Total		87.01
Arizona Department Of Revenue Total		10,339.07
Patrick O'Neil Total		500.00
Florida Dept. Of Revenue Total		44,340.33
John Quintana Total		200.00
Massachusetts Department Of Revenue Total		97.34
Roman Pisockyj Total		500.00
Taxation & Revenue Dept Total		325.00
City Of Tucson Total		265.50
Comptroller Of Public Accounts Total		1,011.56
City Of Mesa, Az. Total		259.08
City Of Glendale, Az. Total		223.41
American Express Total		90,399.84
Unlocated Difference; detail differs from ledger for unknown reasons		(116,341.68)

<b>Total Other Prepaid</b>	<b>\$</b>	<b>330,738.00</b>
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**Debit Balance Accounts Payable**

Vendor	Address 1	Address 2	City	St	Zip	Amount
Florida Dept. Of Revenue	5050 W. Tennessee Street		Tallahassee	FL	32399-0125	\$ 37,179.12
Indiana Department Of Revenue	P.O. Box 7218		Indianapolis	IN	46207-7218	18,796.85
Wisconsin Dept Of Revenue	P.O. Box 93389		Milwaukee	WI	53293-0389	15,077.90
Woodfield Mall Llc	Department 55401	P.O.Box 67000	Detroit	MI	48267-0554	3,323.01

Note that prepaid expenses were taken from the detail furnished by the Debtor; these balances were not evaluated as of November 2nd to properly expense services rendered. Therefore, these balances may be overstated.

The prepayments to taxing authorities were from estimated October revenues; these may differ from actual liability calculations based on final October numbers.

**The Gingiss Group, Inc.**  
**Other Assets; Schedule B-33**  
**Balance as of November 2, 2003**

Capital Mall	File #55692		Los Angeles	CA	90074-5692	2,245.37
Formalcorp, Inc.	11551 Forest Central Drive	Suite 110	Dallas	TX	75243	1,302.00
Tst 55 East Monroe, L.L.C.	C/O Tishman Speyer Prop. L.P.As Mgr	Po Box 88838	Chicago	IL	60695-1838	1,293.36
Sherman Oaks Fashion Assoc. Lp	Bank Of America	File #56991	Los Angeles	CA	90074-6991	1,232.40
Hawaii State Tax Collector	P.O. Box 1425		Honolulu	HI	96806-1425	1,142.25
North County Fair	File #55697		Los Angeles	CA	90074-5697	1,082.47
Comptroller Of Public Accounts	State Of Texas	111 E. 17Th Street	Austin	TX	78774-0100	802.67
Michigan Dept. Of Treasury	Dept. 77003		Detroit	MI	48277-0003	759.61
University Town Center	File# 55976		Los Angeles	CA	90074-5976	673.13
Michael Marinelli						561.13
1325 Simon Debartolo Grp, L.P.	Property Id 77 1325	P.O. Box 2004	Indianapolis	IN	46206-2004	531.19
Plaza West Covina Lp	File# 55882	B Of A	Los Angeles	CA	90074-5882	373.19
Mall At Fairfield Commons	Glimcher Properties L.P.	L-1342	Columbus	OH	43260-1342	294.89
Denise Young	12407 Mukilteo Speedway, #100		Lynnwood	WA	98037	247.37
Paul Balzer	6711 Odessa Ave.		Van Nuys	CA	91406	223.15
Bellsouth	P.O. Box 33009		Charlotte	NC	28243-0001	204.01
Nicor Gas	Northern Illinois Gas	P O Box 416	Aurora	IL	60568-0001	131.51
Citizens Gas & Coke Utility	P.O. Box 7056		Indianapolis	IN	46207-7056	95.65
Edens Center Associates	6222 Paysphere Circle		Chicago	IL	60674	91.54
West Mill Clothes Inc	247 Rittenhouse Circle	Po Box 2145	Bristol	PA	19007	73.60
Rick Cerrato						30.46

**Total Debit Balance Accounts Payable**

Note that debit balance accounts payable for this legal entity may be offset by payables recorded on the books of other related entities and thus may not be recognized by the vendor as an amount owed to this legal entity.

**\$ 87,767.83**

**Total Other Assets**

**\$ 999,633.51**

In re **The Gingiss Group, Inc.**Case No. **03-13364**

Debtor

**SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION IF ANY
Account No.								
<b>Antares Capital Corporation 311 S. Wacker Dr. Ste. 6400 Chicago, IL 60606</b>	<b>X</b>	<b>-</b>	<b>Third Amended and Restated Credit Agreement Dated January 9, 2003 Term Note A</b>					
			Value \$ <b>Unknown</b>				<b>4,573,261.19</b>	<b>Unknown</b>
Account No.								
<b>Antares Capital Corporation 311 S. Wacker Dr. Ste. 6400 Chicago, IL 60606</b>	<b>X</b>	<b>-</b>	<b>Third Amended and Restated Credit Agreement Dated January 9, 2003 Term Note B</b>					
			Value \$ <b>Unknown</b>				<b>1,648,750.00</b>	<b>Unknown</b>
Account No.								
<b>Antares Capital Corporation 311 S. Wacker Dr. Ste. 6400 Chicago, IL 60606</b>	<b>X</b>	<b>-</b>	<b>Third Amended and Restated Credit Agreement Dated January 9, 2003 Term Note C</b>					
			Value \$ <b>Unknown</b>				<b>8,250,000.00</b>	<b>Unknown</b>
Account No.								
<b>Antares Capital Corporation 311 S. Wacker Dr. Ste. 6400 Chicago, IL 60606</b>	<b>X</b>	<b>-</b>	<b>Third Amended and Restated Credit Agrmnt. Dated Jan. 9, 2003 Rev. Credit Line</b>					
			Value \$ <b>Unknown</b>				<b>3,229,988.47</b>	<b>Unknown</b>
Subtotal (Total of this page)							<b>17,701,999.66</b>	

1 continuation sheets attached

In re The Gingiss Group, Inc.,  
Debtor

Case No. 03-13364

**SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.	X	-	Third Amended and Restated Credit Agreement Dated January 9, 2003 Term Note A				5,390,270.81	Unknown
Heller Financial, Inc. 500 W. Monroe Street Chicago, IL 60661			Value \$ Unknown					
Account No.	X	-	Third Amended and Restated Credit Agreement Dated January 9, 2003 Term Note B				1,648,750.00	Unknown
Heller Financial, Inc. 500 W. Monroe Street Chicago, IL 60661			Value \$ Unknown					
Account No.	X	-	Third Amended and Restated Credit Agreement Dated January 9, 2003 Term Note C				8,250,000.00	Unknown
Heller Financial, Inc. 500 W. Monroe Street Chicago, IL 60661			Value \$ Unknown					
Account No.	X	-	Third Amended and Restated Credit Agrmnt. Dated Jan. 9, 2003 Rev. Credit Line				4,003,174.53	Unknown
Heller Financial, Inc. 500 W. Monroe Street Chicago, IL 60661			Value \$ Unknown					
Account No.	-		After filing, Heller has bought all of Antares Gingiss related debt.				0.00	0.00
See note at right			Value \$ 0.00					

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page)

**19,292,195.34**

Total  
(Report on Summary of Schedules)

**36,994,195.00**

In re The Gingiss Group, Inc.,  
Debtor

Case No. 03-13364

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650\* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,650\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$2,100\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

\*Amounts are subject to adjustment on April 1, 2004, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re The Gingiss Group, Inc.  
Debtor

Case No. 03-13364

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No.								
<b>CITY OF AURORA 44 EAST DOWNER PLACE AURORA, IL 60507</b>		-				X	12.92	12.92
Account No.								
<b>CITY OF ROSEVILLE P.O. BOX 998 ROSEVILLE, CA 95678-0998</b>		-				X	194.75	194.75
Account No.								
<b>CITY OF WESTMINSTER 8200 WESTMINSTER BLVD WESTMINSTER, CA 92683</b>		-				X	485.93	485.93
Account No.								
<b>DELAWARE SECRETARY OF STATE VEND#51-6000279/ DIVISION OF CORP P.O. BOX 74072 BALTIMORE, MD 21274-4072</b>		-				X	5,255.12	5,255.12
Account No.								
<b>INDIANA DEPARTMENT OF REVENUE RETURNS PROCESSING CENTER 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204-2253</b>		-				X	4,326.97	4,326.97
Subtotal (Total of this page)							<b>10,275.69</b>	

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **The Gingiss Group, Inc.**,  
Debtor

Case No. **03-13364**

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>VILLAGE OF SCHAUMBURG COLLECTOR'S OFFICE 101 SCHAUMBURG COURT SCHAUMBURG, IL 60193-1899</b>		-				<b>X</b>	<b>6.65</b>	<b>6.65</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

**6.65**

Total  
(Report on Summary of Schedules)

**10,282.34**



**Note to Schedule “E”****Wages**

As of the Petition Date, certain employees were owed (i) wages, salaries and compensation, (ii) employee medical, workers’ compensation and similar benefits, and (iii) reimbursable employee expenses. Pursuant to the Debtor’s Motion of debtors and Debtors in Possession for Entry of an Order that was subsequently granted for: (A) Authorizing, but not requiring, payment of Certain Prepetition (i) Wages, Salaries and Other Compensation, (ii) Employee Medical, Workers Compensation, and similar employee benefits, and (iii) Reimbursable Employee Business Expenses; and (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Receive, Process, Honor and Pay all Checks Presented for Payment and to Honor all Funds Transfer Requests Relating to the Foregoing, the Debtor was Authorized to Pay the Priority Wages. Thus, although the Priority Wages were outstanding as of the Petition Date, the outstanding amount per employee is not listed.

**Taxes**

Schedule “E” contains the Debtor’s best estimate of all of the claims against the Debtor’s estate held by governmental and quasi-governmental entities. The Debtor has not determined whether, and to what extent, any of the creditors identified on Schedule “E” are entitled to priority under Section 507 of the Bankruptcy Code. The Debtor reserves the right to assert that claims identified on Schedule “E” are not claims of governmental entities and/or that such claims are not entitled to priority. Additionally, the Debtor has used its best efforts in identifying claims held by governmental and quasi-governmental entities, but may have not properly reclassified all of the tax liabilities. The Debtor is conducting an ongoing analysis of its tax liabilities and reserves the right to amend this schedule.

**Accrued Vacation**

We have listed at Schedule “E” vacation pay earned by employees through the Petition Date. The amount earned within 90 days prior to the filing is categorized as Priority, with the remainder categorized as Non-Priority. Note that in conjunction with a Postpetition sale of certain assets of the Debtors, all accrued vacation was paid. These payments were made pursuant to court authorization.

In re **The Gingiss Group, Inc.**Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>1-800-CONFERENCE (R)</b> <b>P.O. BOX 5075</b> <b>SAGINAW, MI 48605-5075</b>		-				<b>1,008.63</b>
Account No.						
<b>21ST CENTURY TILE &amp; STONE</b> <b>19328 LONDELIUS STREET</b> <b>NORTHRIDGE, CA 91324</b>		-				<b>186.46</b>
Account No.						
<b>2531 SIMON PROPERTY GRP, LP</b> <b>ID# 772531</b> <b>P.O. BOX 2004</b> <b>INDIANAPOLIS, IN 46206-2004</b>		-				<b>340.65</b>
Account No.						
<b>4671 FOX VALLEY/RIVER OAKS PRT.</b> <b>PROPERTY ID 77 4671</b> <b>P.O. BOX 2004</b> <b>INDIANAPOLIS, IN 46206-2004</b>		-				<b>2,614.02</b>
Subtotal (Total of this page)						<b>4,149.76</b>

64 continuation sheets attached

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>8099 SIMON DEBARTOLO CAPITAL L.P. 8099 SIMON CAPITAL L.P. PO BOX 27009 NEW YORK, NY 10087-7009</b>	-					<b>1,485.62</b>
Account No.		<b>Trade Payables</b>				
<b>A BETTER IMAGE SIGN CO. P.O. BOX 2296 LIVERMORE, CA 94550</b>	-					<b>715.00</b>
Account No.		<b>Trade Payables</b>				
<b>A-CHECK AMERICA, INC. P.O. BOX 29048 GLENDALE, CA 91209-9045</b>	-					<b>634.00</b>
Account No.		<b>Trade Payables</b>				
<b>A.S.G. STAFFING, INC. P.O. BOX 447 WESTMONT, IL 60559</b>	-					<b>19,452.95</b>
Account No.		<b>Trade Payables</b>				
<b>ABACUS STAFFING, INC. 2210 MIDWEST ROAD SUITE 202 OAK BROOK, IL 60523</b>	-					<b>19,251.39</b>
Sheet no. <u>1</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>41,538.96</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>ACCURATE PERSONNEL 16 NORTH ROSELLE ROAD SCHAUMBURG, IL 60194</b>	-					<b>503.75</b>
Account No.		<b>Trade Payables</b>				
<b>ACT 1 PERSONNEL SERVICES P.O BOX 2886 TORRANCE, CA 90509-2886</b>	-					<b>24,661.45</b>
Account No.		<b>Trade Payables</b>				
<b>ADITUS BUSINESS SOLUTIONS, INC. P.O. BOX 130 SHEBOYGAN, WI 53081</b>	-					<b>800.00</b>
Account No.		<b>Trade Payables</b>				
<b>ADVANCED SYSTEMS GROUP 150 EL CAMINO REAL STE 200 TUSTIN, CA 92780</b>	-					<b>598.00</b>
Account No.		<b>Trade Payables</b>				
<b>AIR FILTER ENGINEERS, INC. P.O. BOX 216 BEDFORD PARK, IL 60499</b>	-					<b>216.30</b>
Sheet no. <b>2</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>26,779.50</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>AJILON FINANCE W 0155 P O BOX 7777 PHILIDELPHIA, CA 19175-0155</b>	-					<b>15,681.46</b>
Account No.		<b>Accrued Interest on Note Payable</b>				
<b>Alan A. `Horwitz VDM, Inc. 940 Hawk Hill Trail Palm Desert, CA 92218</b>	-				<b>X</b>	<b>7,644.00</b>
Account No.		<b>Trade Payables</b>				
<b>ALAN HORWITS 940 HAWK HILL TRAIL PALM DESERT, CA 92211</b>	-					<b>2,685.72</b>
Account No.		<b>Trade Payables</b>				
<b>AMERICAN ELECTRIC POWER P.O. BOX 24407 CANTON, OH 44701-4407</b>	-					<b>236.70</b>
Account No.		<b>Trade Payables</b>				
<b>AMERICAN PAYROLL ASSOCIATION 660 NORTH MAIN AVENUE SUITE 100 SAN ANTONIO, TX 78205-1217</b>	-					<b>176.74</b>
Sheet no. <b>3</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>26,424.62</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>AMERICAN WASTE INDUSTRIES POST OFFICE BOX 2001 SUN VALLEY, CA 91353</b>	-					<b>1.26</b>
Account No.		<b>Trade Payables</b>				
<b>AMERITECH BILL PAYMENT CENTER SAGINAW, MI 48663-0003</b>	-					<b>1,768.74</b>
Account No.		<b>Trade Payables</b>				
<b>AMERITECH - SBC BILL PAYMENT CENTER CHICAGO, IL 60663-0001</b>	-					<b>7,240.52</b>
Account No.		<b>Trade Payables</b>				
<b>AMERITECH INTERACTIVE MEDIA SVCS. 4865 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</b>	-					<b>1,998.00</b>
Account No.		<b>Trade Payables</b>				
<b>ANDREW BUBB 2101 Executive Drive ADDISON, IL 60101</b>	-					<b>39.50</b>
Sheet no. <b>4</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>11,048.02</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Party in Legal Matter</b>				
<b>Antonia Luna c/o Law Offices of Shawn Khorrami 14550 Haynes Street Third Floor Van Nuys, CA 91411</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Account No.		<b>Trade Payables</b>				
<b>APPLE ONE EMPLOYMENT SERVICES P.O. BOX 29048 GLENDALE, CA 91209-9048</b>	-					<b>34,488.10</b>
Account No.		<b>Trade Payables</b>				
<b>ARBITRON INC. 2538 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</b>	-					<b>399.37</b>
Account No.		<b>Trade Payables</b>				
<b>ARCH WIRELESS P.O. BOX 660770 DALLAS, TX 75266-0770</b>	-					<b>3,473.02</b>
Account No.		<b>Trade Payables</b>				
<b>ARCH-ITECH SOLUTIONS 17328 VENTURA BLVD ENCINO, CA 91316</b>	-					<b>55,869.91</b>
Sheet no. <b>5</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>94,230.40</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>ARCO PLUMBING AND HEATING CO. 206 N. CASS AVENUE WESTMONT, IL 60559</b>	-					<b>206.50</b>
Account No.		<b>Trade Payables</b>				
<b>ARDEN FAIR ASSOCIATES, MACERICH AS AGENT DEPT 2596-7000 LOS ANGELES, CA 90084-2596</b>	-					<b>3,627.15</b>
Account No.		<b>Trade Payables</b>				
<b>ARROWHEAD MOUNTAIN SPRING WATER-PROCESSING CENTER P.O. BOX 52237 PHOENIX, AZ 85072-2237</b>	-					<b>10.00</b>
Account No.		<b>Trade Payables</b>				
<b>ASCOT LLC 9601 PULASKI PARK DRIVE SUITE 413-414 BALTIMORE, MD 21220</b>	-					<b>93.92</b>
Account No.		<b>Trade Payables</b>				
<b>ASPEN PUBLISHERS, INC. ACCOUNTS RECEIVABLE DEPARTMENT P.O.BOX 64054 BALTIMORE, MD 21264-4054</b>	-					<b>149.50</b>
Sheet no. <b>6</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>4,087.07</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>ASSOCIATE CHEMICAL &amp; SUPPLY</b> <b>930 AUSTIN LANE</b> <b>HONOLULU, HI 96817</b>	-					<b>524.15</b>
Account No.		<b>Trade Payables</b>				
<b>ASSURED FIRE EXTINGUISHER</b> <b>SERVICE</b> <b>3740 CASTRO VALLEY BLVD.</b> <b>CASTRO VALLEY, CA 94546</b>	-					<b>331.62</b>
Account No.		<b>Trade Payables</b>				
<b>AT&amp;T WIRELESS SERVICES</b> <b>P.O. BOX 78110</b> <b>PHOENIX, AZ 85062-8110</b>	-					<b>247.35</b>
Account No.		<b>Trade Payables</b>				
<b>AUTOMATIC DATA PROCESSING</b> <b>P.O. BOX 78415</b> <b>PHOENIX, AZ 85062-8415</b>	-					<b>999.93</b>
Account No.		<b>Trade Payables</b>				
<b>AVNET COMPUTER MARKETING</b> <b>GROUP COVERGENT</b> <b>BOX 100340</b> <b>PASADENA, CA 91189-0340</b>	-					<b>585.77</b>
Sheet no. <u>7</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,688.82</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>B&amp;L GLASS COMPANY 3175 CLEVELAND AVENUE SANTA ROSA, CA 95403</b>	-					<b>231.91</b>
Account No.		<b>Trade Payables</b>				
<b>BARCLAY SHOE CO. 120 PLAZA DRIVE SUITE A VESTAL, NY 13850</b>	-					<b>22.73</b>
Account No.		<b>Trade Payables</b>				
<b>BARCLAY SHOE COMPANY P. O. BOX 371958 PITTSBURGH, PA 15250-7958</b>	-					<b>791.26</b>
Account No.		<b>Trade Payables</b>				
<b>BARTKO, ZANKEL, TARRANT &amp; MILLER 900 FRONT STREET SUITE 300 SAN FRANCISCO, CA 94111</b>	-					<b>163.91</b>
Account No.		<b>Trade Payables</b>				
<b>BEST SOFTWARE, INC. ATTN: CLIENTCARE DEPT. P.O. BOX 1863 LOS ANGELES, CA 90084-1863</b>	-					<b>13,015.63</b>
Sheet no. <b>8</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>14,225.44</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>BEVERLY HILLS TRANSFER &amp; STORAGE 15500 S MAIN ST GARDENA, CA 90248</b>	-					<b>2,792.14</b>
Account No.		<b>Trade Payables</b>				
<b>BFI OF MELROSE PARK P.O. BOX 9001154 LOUISVILLE, KY 40290-1154</b>	-					<b>4.98</b>
Account No.		<b>Trade Payables</b>				
<b>BISYS PLAN SERVICES, INC. LOCKBOX #19615 NEWARK, NJ 07195-0615</b>	-					<b>2,719.30</b>
Account No.		<b>Party in Legal Matter</b>				
<b>Black Tie, Ltd., d/b/a Tux &amp; Tails c/o Sacks Tierney, P.A. 4250 N. Drinkwater Blvd. 4th Floor Scottsdale, AZ 85251-3647</b>	-		X	X	X	<b>Unknown</b>
Account No.		<b>Trade Payables</b>				
<b>BMW FINANCIAL SERVICES P.O.BOX 9001065 LOUISVILLE, KY 40290-1065</b>	-					<b>1,457.06</b>
Sheet no. <b>9</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>6,973.48</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>BOERNER TRUCK CENTER 3620 E FLORENCE AVENUE HUNTINGTON PARK, CA 90255</b>	-					<b>1,679.10</b>
Account No.		<b>Trade Payables</b>				
<b>BOISE CASCADE OFFICE PRODUCTS P O BOX 92735 CHICAGO, IL 60675</b>	-					<b>10,761.93</b>
Account No.		<b>Trade Payables</b>				
<b>BUDGET RENT A CAR SYSTEMS, INC. C/O BGI SHARED SERVICES P.O. BOX 95035 CHICAGO, IL 60694-5035</b>	-					<b>335.24</b>
Account No.		<b>Trade Payables</b>				
<b>BUYERSONLINE.COM PAYMENT CENTER PO BOX 410468 SALT LAKE CITY, UT 84141-0468</b>	-					<b>92.60</b>
Account No.		<b>Trade Payables</b>				
<b>CAL-NEON SIGNS PO BOX 2759 SAN RAMON, CA 94583</b>	-					<b>480.00</b>
Sheet no. <b>10</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>13,348.87</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>CALIFORNIA WATER SERVICE CO</b> <b>1550 W. FREMONT STREET</b> <b>STE 100</b> <b>STOCKTON, CA 95203-2642</b>	-					<b>37.64</b>
Account No.		<b>Trade Payables</b>				
<b>CAREERBUILDER.COM</b> <b>P.O. BOX 827009</b> <b>PHILADELPHIA, PA 19182-7009</b>	-					<b>1,681.00</b>
Account No.		<b>Trade Payables</b>				
<b>CARLSON CRAFT</b> <b>1750 TOWER BLVD.</b> <b>PO BOX 8700</b> <b>NORTH MANKATO, MN 56002-8700</b>	-					<b>2,533.51</b>
Account No.		<b>Trade Payables</b>				
<b>CASINO'S</b> <b>190-A N. SWIFT ROAD</b> <b>ADDISON, IL 60101</b>	-					<b>42.69</b>
Account No.		<b>Trade Payables</b>				
<b>CHAPLIN</b> <b>15580 E. HINSDALE CIRCLE</b> <b>ENGLEWOOD, CO 80112</b>	-					<b>98,538.82</b>
Sheet no. <b>11</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>102,833.66</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>CHICAGO TRIBUNE P.O. BOX 7904 SUBSCRIBER BILLING CHICAGO, IL 60680-7904</b>	-					<b>470.00</b>
Account No.		<b>Trade Payables</b>				
<b>CHICAGO TRIBUNE P O BOX 6315 CHICAGO, IL 60680-6315</b>	-					<b>470.00</b>
Account No.		<b>Trade Payables</b>				
<b>CHUHAK &amp; TECSON, P.C. ATTORNEYS AT LAW 30 S. WACKER DRIVE 26TH FLOOR CHICAGO, IL 60606-7413</b>	-					<b>1,959.60</b>
Account No.		<b>Trade Payables</b>				
<b>CINERGY / PSI P.O. BOX 740263 CINCINNATI, OH 45274-0263</b>	-					<b>482.87</b>
Account No.		<b>Trade Payables</b>				
<b>CINTAS CORPORATION P.O. BOX 5 BEDFORD PARK, IL 60499</b>	-					<b>44.13</b>
Sheet no. <b>12</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>3,426.60</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>CINTAS CORPORATION #344 P.O. BOX 7759 ROMEORVILLE, IL 60446</b>	-					<b>24.65</b>
Account No.		<b>Trade Payables</b>				
<b>CITY OF PASADENA - MUNICIPAL SERVICES ATTN: WATER &amp; POWER PO BOX 7120 PASADENA, CA 91109-7220</b>	-					<b>204.83</b>
Account No.		<b>Trade Payables</b>				
<b>CITY OF SACRAMENTO P.O. BOX 2551 SACRAMENTO, CA 95812-2551</b>	-					<b>56.00</b>
Account No.		<b>Trade Payables</b>				
<b>CITY OF SANTA CLARA MUNICIPAL UTILITIES 1500 WARBURTON AVE. SANTA CLARA, CA 95050</b>	-					<b>174.75</b>
Account No.		<b>Trade Payables</b>				
<b>CLARK PEST CONTROL P O BOX 1480 LODI, CA 95241</b>	-					<b>300.00</b>
Sheet no. <b>13</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>760.23</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>CLARK PUBLIC UTILITIES P.O.BOX 8989 VANCOUVER, WA 98668</b>	-					<b>110.56</b>
Account No.		<b>Trade Payables</b>				
<b>CLASSIX/SUMMERWOOD CORP. 42124 7TH STREET WEST LANCASTER, CA 93534-7145</b>	-					<b>2,423.02</b>
Account No.		<b>Trade Payables</b>				
<b>CLEANER'S SUPPLY 755 LILLARD DRIVE SUITE 108 SPARKS, NV 89434</b>	-					<b>99.50</b>
Account No.		<b>Trade Payables</b>				
<b>CLEAR CHANNEL COM, INC FILE# 56543 LOS ANGELES, CA 90074-6543</b>	-					<b>39,865.00</b>
Account No.		<b>Party in Legal Matter</b>				
<b>Clear Channel Communications, Inc. d/b/a c/o William G. Schur, Esq. 111 Washington Suite 737 Chicago, IL 60602</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Sheet no. <b>14</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>42,498.08</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>COLONIAL SHOE CO INC 2005 MARIETTA ROAD ATLANTA, GA 30318</b>	-					<b>4,592.26</b>
Account No.		<b>Trade Payables</b>				
<b>COLOR WEST PO BOX 10879 BURBANK, CA 91510-0879</b>	-					<b>3,788.75</b>
Account No.		<b>Trade Payables</b>				
<b>COMMONWEALTH EDISON BILL PAYMENT CENTER CHICAGO, IL 60668-0001</b>	-					<b>16,852.93</b>
Account No.		<b>Trade Payables</b>				
<b>COMMUNITY NEWSPAPER COMPANY P.O. BOX 846132 BOSTON, MA 02284-6132</b>	-					<b>283.64</b>
Account No.		<b>Trade Payables</b>				
<b>COMPUTER DISCOUNT WAREHOUSE CDW DIRECT, LLC P.O. BOX 75723 CHICAGO, IL 60675-5723</b>	-					<b>3,320.83</b>
Sheet no. <b>15</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>28,838.41</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>CONCORD ACQUISITION CORPORATION P.O. BOX 55910 LEXINGTON, KY 40555-5910</b>	-					<b>5,000.00</b>
Account No.		<b>Trade Payables</b>				
<b>CORNELL OF CALIFORNIA INC. 4340 BOND STREET OAKLAND, CA 94601</b>	-					<b>1,951.27</b>
Account No.		<b>Trade Payables</b>				
<b>CORPORATE EXPRESS P.O. BOX 95708 CHICAGO, IL 60694-5708</b>	-					<b>1,920.65</b>
Account No.		<b>Trade Payables</b>				
<b>COX RADIO, INC WFLC/WHQT/WPYM/WEDR P O BOX 7777 W8855 PHILADELPHIA, PA 19175-8855</b>	-					<b>4,207.50</b>
Account No.		<b>Trade Payables</b>				
<b>D N R P.O. BOX 15428 NORTH HOLLYWOOD, CA 91615-5428</b>	-					<b>109.00</b>
Sheet no. <u>16</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>13,188.42</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>DANONE WATERS OF NORTH AMERICA P.O. BOX 515326 LOS ANGELES, CA 90051-6626</b>	-					<b>110.27</b>
Account No.		<b>Trade Payables</b>				
<b>DELL ACCOUNT DEPT.57-0001310841 P.O. BOX 9020 DES MOINES, IA 50368-9020</b>	-					<b>305.70</b>
Account No.		<b>Trade Payables</b>				
<b>DELL FINANCIAL SERVICES PAYMENT PROCESSI P.O. BOX 5292 CAROL STREAM, IL 60197-5292</b>	-					<b>16,014.04</b>
Account No.		<b>Trade Payables</b>				
<b>DEPT. 82 - 0005731484 STAPLES CREDIT PLA P O BOX 9020 DES MOINES, IA 50368-9020</b>	-					<b>2,236.04</b>
Account No.		<b>Trade Payables</b>				
<b>DIESEL PERFORMANCE INC. P.O. BOX 8387 STOCKTON, CA 95208-0387</b>	-					<b>13.76</b>
Sheet no. <b>17</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>18,679.81</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>DIGITAL BRIDGE</b> <b>831 S. ROHLWING ROAD</b> <b>ADDISON, IL 60101</b>	-					<b>7,240.00</b>
Account No.		<b>Trade Payables</b>				
<b>DOCUMENT TECHNOLOGIES INC</b> <b>105 W ADAMS ST</b> <b>SUITE 1100</b> <b>CHICAGO, IL 60603</b>	-					<b>366.20</b>
Account No.		<b>Trade Payables</b>				
<b>DORSAND-WEST DEVELOPMENT CO.</b> <b>P.O.BOX 88446</b> <b>INDIANAPOLIS, IN 46208</b>	-					<b>100.00</b>
Account No.		<b>Trade Payables</b>				
<b>DRAPERY WORLD &amp; CARPET</b> <b>14736 OXNARD ST</b> <b>VAN NUYS, CA 91411</b>	-					<b>3,208.50</b>
Account No.		<b>Trade Payables</b>				
<b>DRESS-UP, INC.</b> <b>165 DYERVILLE AVENUE</b> <b>JOHNSTON, RI 02919</b>	-					<b>151.55</b>
Sheet no. <b>18</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>11,066.25</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>EARTHLINK NETWORK, INC. P.O. BOX 530530 ATLANTA, GA 30353-0530</b>	-					<b>761.35</b>
Account No.		<b>Trade Payables</b>				
<b>EMMIS COMMUNICATIONS-KPWR 106 FILE 53483 LOS ANGELES, CA 90074</b>	-					<b>20,570.00</b>
Account No.		<b>Trade Payables</b>				
<b>ERIC SCHMIDT/DKE PARTNERS 6525 SOUTHBURY COURT LISLE, IL 60532</b>	-					<b>7,302.00</b>
Account No.		<b>Trade Payables</b>				
<b>ERNST &amp; YOUNG LLP BANK OF AMERICA-LA98949 FILE#98949 LOS ANGELES, CA 90074-8949</b>	-					<b>7,174.00</b>
Account No.		<b>Trade Payables</b>				
<b>ERNST &amp; YOUNG LLP BANK OF AMERICA-CHIC.96550 P.O. BOX 96550 CHICAGO, IL 60693</b>	-					<b>281,821.00</b>
Sheet no. <b>19</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>317,628.35</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Accounting &amp; Auditing Fees</b>				
<b>Ernst &amp; Young, LLP</b> <b>233 S. Wacker</b> <b>Chicago, IL 60602</b>	-					<b>52,277.00</b>
Account No.		<b>Trade Payables</b>				
<b>ERWIN GARCIA</b> <b>13240 ALTA VISTA WAY</b> <b>SYLMAR, CA 91342</b>	-					<b>10.00</b>
Account No.		<b>Trade Payables</b>				
<b>EVERETT MALL 01, LLC</b> <b>C/O ACF PROPERTY MANAGEMENT,</b> <b>INC.</b> <b>12411 VENTURA BLVD.</b> <b>STUDIO CITY, CA 91604</b>	-					<b>4.42</b>
Account No.		<b>Trade Payables</b>				
<b>EXPRESS TRAILER, INC. LEASING &amp;</b> <b>SALES</b> <b>P.O.BOX 8277</b> <b>BARTLETT, IL 60103</b>	-					<b>1,014.00</b>
Account No.		<b>Trade Payables</b>				
<b>FEDERAL EXPRESS CORP</b> <b>P O BOX 1140</b> <b>MEMPHIS, TN 38101-1140</b>	-					<b>22,085.41</b>
Sheet no. <b>20</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>75,390.83</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>FIRST NATIONAL BANK OMAHA P.O. BOX 2814 OMAHA, NE 68103-2814</b>	-					<b>1,073.86</b>
Account No.		<b>Trade Payables</b>				
<b>FIRST NIGHTER FORMALS 205 CHUBB AVENUE P.O. BOX 186 LYNDHURST, NJ 07071</b>	-					<b>69,890.82</b>
Account No.		<b>Trade Payables</b>				
<b>FOREST CITY MANAGEMENT, INC. COMMERCIAL PO BOX 72069 CLEVELAND, OH 44192-0118</b>	-					<b>14.22</b>
Account No.		<b>Trade Payables</b>				
<b>FORMAL KNIGHT 1711 S. CLAUDINA WAY ANAHEIM, CA 92805</b>	-					<b>766.75</b>
Account No.		<b>Trade Payables</b>				
<b>FORMAL WEAR, INC. 18027 HIGHWAY 99 STE. B LYNNWOOD, WA 98037</b>	-					<b>63,670.18</b>
Sheet no. <b>21</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>135,415.83</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>FORMALWEAR INTERNATIONAL P.O. BOX 526464 MIAMI, FL 33152-6464</b>	-					<b>1,244.46</b>
Account No.		<b>Trade Payables</b>				
<b>FRANKEL. 111 EAST WACKER DRIVE CHICAGO, IL 60601</b>	-					<b>394,925.70</b>
Account No.		<b>Trade Payables</b>				
<b>FRONTIER PO BOX 79146 PHOENIX, AZ 85062</b>	-					<b>14.67</b>
Account No.		<b>Trade Payables</b>				
<b>GAMMA PHOTO LABS, LLC LBX619715 P O BOX 6197 CHICAGO, IL 60680-6197</b>	-					<b>348.00</b>
Account No.		<b>Conversion Fees</b>				
<b>Gary Brill 16255 Ventura Blvd #215 Encino, CA 91436</b>	-			<b>X</b>	<b>X</b>	<b>Unknown</b>
Sheet no. <b>22</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>396,532.83</b>
Subtotal (Total of this page)						<b>396,532.83</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Intercompany Loan</b>				<b>Unknown</b>
<b>Gary's Operating, Inc.</b> <b>6711 Odessa Ave.</b> <b>Van Nuys, CA 91406</b>	-					
Account No.		<b>Trade Payables</b>				<b>324.23</b>
<b>GATEWAY COMPUTERS</b> <b>P.O. BOX 31012</b> <b>HARTFORD, CT 06150-1012</b>	-					
Account No.		<b>Trade Payables</b>				<b>1,566.61</b>
<b>GGP LIMITED PARTNERSHIP</b> <b>NORTHRIDGE MALL</b> <b>SDS-12-1664</b> <b>P.O. BOX 86</b> <b>MINNEAPOLIS, MN 55486-1664</b>	-					
Account No.		<b>Intercompany Loan</b>				<b>Unknown</b>
<b>GII Acquisition, Inc.</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>	-					
Account No.		<b>Intercompany Loan</b>				<b>Unknown</b>
<b>Gingiss Formalwear, Inc.</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>	-					
Sheet no. <b>23</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>1,890.84</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Intercompany Loan</b>				<b>Unknown</b>
<b>Gingiss International, Inc. 2101 Executive Drive Addison, IL 60101</b>	-					
Account No.		<b>Trade Payables</b>				<b>242.23</b>
<b>GMAC COMMERCIAL CREDIT LLC LOCK BOX #105657 ATLANTA, GA 30348-5657</b>	-					
Account No.		<b>Trade Payables</b>				<b>470.75</b>
<b>GOLDCOAST FORMALWEAR, INC. 5308 NW 22ND AVE FT. LAUDERDALE, FL 33309</b>	-					
Account No.		<b>Note Payable</b>				<b>22,840,410.00</b>
<b>Gryphon Investors One Embarcadero Center, Suite 2750 San Francisco, CA 94111</b>	X -		X			
Account No.		<b>Accrued Interest on Note Payable</b>				<b>588,532.00</b>
<b>Gryphon Investors One Embarcadero Center, Suite 2750 San Francisco, CA 94111</b>	X -		X			
Sheet no. <b>24</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>23,429,654.98</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Advisory Fees</b>				
<b>Gryphon Investors</b> <b>One Embarcadero Center, Suite 2750</b> <b>San Francisco, CA 94111</b>	-		<b>X</b>			<b>9,170.00</b>
Account No.		<b>Trade Payables</b>				
<b>HAWAIIAN ELECTRIC COMPANY, INC</b> <b>P.O. BOX 3978</b> <b>HONOLULU, HI 96812-3978</b>	-					<b>1,550.87</b>
Account No.		<b>Trade Payables</b>				
<b>HENRY SEGAL CO.</b> <b>50 POLK AVENUE</b> <b>HEMPSTEAD, NY 11550-5496</b>	-					<b>1,811.87</b>
Account No.		<b>Trade Payables</b>				
<b>HINCKLEY SPRING WATER</b> <b>COMPANY</b> <b>P.O.BOX 1888</b> <b>BEDFORD PARK, IL 60499-1888</b>	-					<b>2.22</b>
Account No.		<b>Trade Payables</b>				
<b>HOLLAND &amp; KNIGHT LLP</b> <b>P.O. BOX 32092</b> <b>LAKELAND, FL 33802-2092</b>	-					<b>9,463.36</b>
Sheet no. <b>25</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>21,998.32</b>

In re The Gingiss Group, Inc.

Case No. 03-13364

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>HOMETOWN SUBURBAN DISTRIBUTING 8120 S. NEWLAND AVE. BURBANK, IL 60459</b>	-					<b>2,546.03</b>
Account No.		<b>Note Payable</b>				
<b>Alan A. Horwitz VDM, Inc. 940 Hawk Hill Trail Palm Desert, CA 92218</b>	X -				X	<b>745,720.00</b>
Account No.		<b>Trade Payables</b>				
<b>HOTJOBS.COM P.O. BOX 27818 NEWARK, NJ 07101-7818</b>	-					<b>1,850.00</b>
Account No.		<b>Trade Payables</b>				
<b>IBM CORPORATION FILE 47250 LOS ANGELES, CA 90074-7250</b>	-					<b>5,756.91</b>
Account No.		<b>Trade Payables</b>				
<b>ICE MOUNTAIN SPRING WATER PROCESSING CENTER P.O. BOX 52214 PHOENIX, AZ 85072-2214</b>	-					<b>21.89</b>
Sheet no. <u>26</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>755,894.83</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>ILLINOIS PAPER COMPANY 6 TERRITORIAL COURT BOLINGBROOK, IL 60440</b>	-					<b>1,864.81</b>
Account No.		<b>Trade Payables</b>				
<b>INDIANAPOLIS POWER &amp; LIGHT P.O. BOX 110 INDIANAPOLIS, IN 46206</b>	-					<b>992.46</b>
Account No.		<b>Trade Payables</b>				
<b>INDIANAPOLIS WATER CO. P.O. BOX 1990 INDIANAPOLIS, IN 46206-1990</b>	-					<b>87.89</b>
Account No.		<b>Trade Payables</b>				
<b>INDUSTRIAL EQUIPMENT AND SUPPLIES 2055 NW. 7TH AVENUE MIAMI, FL 33127</b>	-					<b>322.98</b>
Account No.		<b>Trade Payables</b>				
<b>INQUIRY MANAGEMENT SERVICES 11 W. MAIN STREET SUITE 201 CARPENTERSVILLE, IL 60110</b>	-					<b>555.65</b>
Sheet no. <b>27</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>3,823.79</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>INTEGRAL CORPORATION</b> <b>1700 PARK STREET, SUITE 207</b> <b>NAPERVILLE, IL 60563</b>	-					<b>8,674.99</b>
Account No.		<b>Trade Payables</b>				
<b>INTERNATIONAL ENVIRONMENTAL</b> <b>MGMT.</b> <b>P.O.BOX 101398</b> <b>ATLANTA, GA 30392</b>	-					<b>669.79</b>
Account No.		<b>Trade Payables</b>				
<b>INTERNET CHICAGO</b> <b>1801 C HOWARD STREET</b> <b>ELK GROVE VILLAGE, IL 60007</b>	-					<b>305.00</b>
Account No.		<b>Trade Payables</b>				
<b>IRON MOUNTAIN</b> <b>P.O. BOX 27128</b> <b>New York, NY 10087-7128</b>	-					<b>3,686.13</b>
Account No.		<b>Trade Payables</b>				
<b>IT'S A BLOOMING BUSINESS</b> <b>14006 RIVERSIDE DR., SUITE 24</b> <b>SHERMAN OAKS, CA 91423</b>	-					<b>200.00</b>
Sheet no. <b>28</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>13,535.91</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>J.M. IRRIGATION</b> <b>25850 WEST HIGHWAY 60</b> <b>GRAYSLAKE, IL 60030</b>		-				<b>180.00</b>
Account No.						
<b>James Beltrame</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>		-	X	X		<b>105,000.00</b>
Account No.						
<b>Jarrin Printing &amp; Imaging, Inc.</b> <b>Jarrin Printing &amp; Imaging, Inc., In Pro</b> <b>16153 Cohasset Ave.</b> <b>Van Nuys, CA 91406</b>		-	X	X	X	<b>Unknown</b>
Account No.						
<b>JDM INFRASTRUCTURE, LLC</b> <b>DEPT. #4240</b> <b>P.O. BOX 87618</b> <b>CHICAGO, IL 60680-0618</b>		-				<b>11,519.99</b>
Account No.						
<b>JENNER &amp; BLOCK, LLC</b> <b>ONE IBM PLAZA</b> <b>CHICAGO, IL 60611</b>		-				<b>18,758.72</b>
Sheet no. <b>29</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>135,458.71</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>JOE-ANNE COMPANY INTERNATIONAL, INC. P.O. BOX 18029 BRIDGEPORT, CT 06601-2829</b>	-					<b>205.97</b>
Account No.		<b>Trade Payables</b>				
<b>JOHN G. ECONOMOS TRUST C/O PATRICIA J. ECONOMOS 1107 ROBINHOOD LANE LAGRANGE PARK, IL 60526</b>	-					<b>1,181.45</b>
Account No.		<b>Trade Payables</b>				
<b>KATHERINE DARLING 2101 Executive Drive ADDISON, IL 60101</b>	-					<b>35.12</b>
Account No.		<b>Trade Payables</b>				
<b>KIMBLE &amp; COMPANY FIRE PROTECTION SYSTEMS 10144 ARTESIA PLACE BELLFLOWER, CA 90706</b>	-					<b>201.00</b>
Account No.		<b>Trade Payables</b>				
<b>KISLAK NATIONAL BANK P.O. BOX 170510 HIALEAH, FL 33017-0510</b>	-					<b>57,980.67</b>
Sheet no. <b>30</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>59,604.21</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>LANIER WORLWIDE, INC.</b> <b>P.O. BOX 105533</b> <b>ATLANTA, GA 30348</b>	-					<b>3,435.71</b>
Account No.		<b>Trade Payables</b>				
<b>LARRY O'DONNELL</b> <b>1360 W. 186th Place</b> <b>Homewood, IL 60430</b>	-					<b>107.08</b>
Account No.		<b>Trade Payables</b>				
<b>LATHAM &amp; WATKINS</b> <b>P.O. BOX 4284</b> <b>LOS ANGELES, CA 90096-4284</b>	-					<b>32.14</b>
Account No.		<b>Trade Payables</b>				
<b>LATHAM &amp; WATKINS ATTORNEYS AT LAW</b> <b>P.O. BOX 894284</b> <b>LOS ANGELES, CA 90189-4284</b>	-					<b>52,236.18</b>
Account No.		<b>Trade Payables</b>				
<b>LAWN CRAFTERS</b> <b>P.O.BOX 1495</b> <b>ELMHURST, IL 60126</b>	-					<b>1,642.50</b>
Sheet no. <b>31</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>57,453.61</b>
Subtotal (Total of this page)						<b>57,453.61</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>LCV PROPERTY INC. CUSHMAN &amp; WAKEFIELD OF AS AGENT FOR LCV PROPERTY INC 940 E. BASELINE RD #107 TEMPE, AZ 85283</b>	<b>-</b>					<b>76.92</b>
Account No.		<b>Trade Payables</b>				
<b>LEWIS BRISBOIS BISGAARD &amp; SMITH LLP 221 NORTH FIGUEROA STREET SUITE 1200 LOS ANGELES, CA 90012</b>	<b>-</b>					<b>24,922.76</b>
Account No.		<b>Trade Payables</b>				
<b>LOEWS CORONADO BAY RESORT 4000 CORONADO BAY ROAD CORONADO, CA 92118</b>	<b>-</b>					<b>44,404.96</b>
Account No.		<b>Trade Payables</b>				
<b>LOWELL HIGH SCHOOL</b>	<b>-</b>					<b>120.00</b>
Account No.		<b>Trade Payables</b>				
<b>M GRAPHICS 19326 ROSITA ST TARZANA, CA 91356</b>	<b>-</b>					<b>9,352.00</b>
Sheet no. <b>32</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>78,876.64</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>M&amp;P TOWER SERVICE-DO NOT USE 8539 STEWART &amp; GRAY RD. DOWNEY, CA 90241</b>	-					<b>400.00</b>
Account No.		<b>Trade Payables</b>				
<b>M.B. PLASTICS CO., INC. 139-20 109TH AVENUE ATTN: EDDIE JAMAICA, NY 11435</b>	-					<b>7,613.12</b>
Account No.		<b>Trade Payables</b>				
<b>MACERICH PARTNERSHIP LP dba CAPITOLA MAL DEPT 2596-3015 LOS ANGELES, CA 90084-2596</b>	-					<b>1,208.00</b>
Account No.		<b>Party in Legal Matter</b>				
<b>Mark Hagar d/b/a M Graphics c/o Wasserman, Comden, Casselman &amp; Pears 5567 Reseda Blvd, Suite 330 P.O. Box 7033 Tarzana, CA 91357-7033</b>	-		X	X	X	<b>Unknown</b>
Account No.		<b>Severance for termination without cause under Employment Agreement</b>				
<b>Mark Syrstad 2101 Executive Drive Addison, IL 60101</b>	-		X	X		<b>140,000.00</b>
Sheet no. <b>33</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>149,221.12</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>MARY'S TOWING</b> <b>12822 HIGHWAY 99</b> <b>EVERETT, WA 98204</b>	-					<b>56.63</b>
Account No.		<b>Trade Payables</b>				
<b>MAYER HOFFMAN McCANN L.C.</b> <b>BUINESS SERVICES, INC.</b> <b>P.O. BOX 870725</b> <b>KANSAS CITY, MO 64187-0725</b>	-					<b>225.00</b>
Account No.		<b>Trade Payables</b>				
<b>MAYFAIR PROPERTY INC.</b> <b>SDS-12-1637</b> <b>P.O.BOX 86</b> <b>MINNEAPOLIS, MN 55486-1637</b>	-					<b>2,049.11</b>
Account No.		<b>Trade Payables</b>				
<b>MAYRAND INC.</b> <b>21 LAWRENCE PAQUETTE DRIVE</b> <b>CHAMPLAIN, NY 12919</b>	-					<b>119.95</b>
Account No.		<b>Trade Payables</b>				
<b>MCCRAW BROTHERS RUBBISH</b> <b>DISPOSAL</b> <b>P.O. BOX 251230</b> <b>LOS ANGELES, CA 90025</b>	-					<b>108.32</b>
Sheet no. <b>34</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>2,559.01</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>MELVIN S. ROOS AND CO., INC.</b> <b>P.O. BOX 44689</b> <b>4465 COMMERCE DRIVE, S.W.</b> <b>ATLANTA, GA 30336</b>	-					<b>778.70</b>
Account No.		<b>Trade Payables</b>				
<b>METALCRAFT, INC.</b> <b>P.O. BOX 1468</b> <b>MASON CITY, IOWA 50402-1468</b>	-					<b>314.17</b>
Account No.		<b>Trade Payables</b>				
<b>MHM BUSINESS SERVICES INC</b> <b>PO BOX 870725</b> <b>KANSAS CITY, MO 64187-0725</b>	-					<b>225.00</b>
Account No.		<b>Severance for Termination without Cause under Employment Agreement</b>				
<b>Michael Corrao</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>	-		X	X		<b>125,000.00</b>
Account No.		<b>Indemnification Agreement</b>				
<b>Michael Corrao</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>	-		X	X		<b>Unknown</b>
Sheet no. <b>35</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>126,317.87</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>MICHELLE OLDANI 2402 NUCLEAR DRIVE JOLIET, IL 60435</b>	-					<b>18.17</b>
Account No.		<b>Trade Payables</b>				
<b>MIDWESCO SERVICES, INC. P.O.BOX 8509 CHICAGO, IL 60680</b>	-					<b>910.00</b>
Account No.		<b>Trade Payables</b>				
<b>MINOLTA BUSINESS SOLUTIONS INC P.O. BOX 7247-0322 PHILADELPHIA, PA 19170-0322</b>	-					<b>7,229.82</b>
Account No.		<b>Trade Payables</b>				
<b>MINOLTA BUSINESS SYSTEMS-WEST PO BOX 910679 DALLAS, TX 75391-0667</b>	-					<b>2,038.12</b>
Account No.		<b>Trade Payables</b>				
<b>MODERNISTIC, INC. 169 EAST JENKS AVENUE ST. PAUL, MN 55117</b>	-					<b>10,854.58</b>
Sheet no. <b>36</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>21,050.69</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>MODESTO IRRIGATION DISTRICT 1231 ELEVENTH STREET PO BOX 5355 MODESTO, CA 95352</b>	-					<b>45.98</b>
Account No.		<b>Trade Payables</b>				
<b>MONARCH MARKING SYSTEMS PO BOX 945687 ATLANTA, GA 30394</b>	-					<b>802.64</b>
Account No.		<b>Trade Payables</b>				
<b>MONSTER.COM 22446 NETWORK PLACE CHICAGO, IL 60673-1224</b>	-					<b>1,890.00</b>
Account No.		<b>Trade Payables</b>				
<b>MPOWER COMMUNICATIONS P.O. BOX 60767 LOS ANGELES, CA 90060-0767</b>	-					<b>4.88</b>
Account No.		<b>Trade Payables</b>				
<b>MYRIENT INC. P.O. BOX 86288 LOS ANGELES, CA 90086</b>	-					<b>19.95</b>
Sheet no. <b>37</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>2,763.45</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>NEVADA BELL P.O. BOX 989045 WEST SACRAMENTO, CA 95798-9045</b>	-					<b>79.67</b>
Account No.		<b>Trade Payables</b>				
<b>NEVADA POWER COMPANY P.O. BOX 30086 RENO, NV 89520-3086</b>	-					<b>338.58</b>
Account No.		<b>Trade Payables</b>				
<b>NEW COURT FINANCIAL USA INC P.O. BOX 91448 CHICAGO, IL 60693</b>	-					<b>1,696.73</b>
Account No.		<b>Trade Payables</b>				
<b>NEW WORLD PUBLICATIONS THE ARCHDIOCESE OF CHICAGO 721 N. LA SALLE ST CHICAGO, IL 60610</b>	-					<b>500.00</b>
Account No.		<b>Trade Payables</b>				
<b>NEWGEN TECHNOLOGIES, INC. 1260 IROQUOIS DRIVE SUITE 104 NAPERVILLE, IL 60564</b>	-					<b>14,343.75</b>
Sheet no. <b>38</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>16,958.73</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>NICOR GAS NORTHERN ILLINOIS GAS P.O.BOX 310 AURORA, IL 60507-0310</b>	-					<b>10,574.06</b>
Account No.		<b>Trade Payables</b>				
<b>NORTH RIVERSIDE PARK MALL C/O URBAN RETAIL PROPERTIES CO. P.O. BOX 99332 CHICAGO, IL 60693</b>	-					<b>1,052.18</b>
Account No.		<b>Trade Payables</b>				
<b>NORTHERN INDIANA PUBLIC SERVICE COMPANY P O BOX 13007 MERRILLVILLE, IN 46411-3007</b>	-					<b>2.06</b>
Account No.		<b>Trade Payables</b>				
<b>OFFICE DEPOT CREDIT PLAN DEPT 56-4203104186 P O BOX 9020 DES MOINES, IA 50368-9020</b>	-					<b>93.69</b>
Account No.		<b>Trade Payables</b>				
<b>OFFICE DEPOT CREDIT PLAN DEPT.56-4203104186 P.O.BOX 9020 DES MOINES, IA 50368-9020</b>	-					<b>168.90</b>
Sheet no. <b>39</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>11,890.89</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>OFFICE DEPOT, INC. P.O. BOX 633211 CINCINNATI, OH 45263-3211</b>	-					<b>956.21</b>
Account No.		<b>Trade Payables</b>				
<b>OFFICE MAX DEPT 61-2800117661 OFFICEMAX CREDIT PLAN P.O. BOX 9020 DES MOINES, IA 50368-9020</b>	-					<b>293.56</b>
Account No.		<b>Trade Payables</b>				
<b>OFFICE TEAM 12400 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</b>	-					<b>7,243.60</b>
Account No.		<b>Trade Payables</b>				
<b>OFFICEMAX DEPT 80-01397473 P O BOX 6718 THE LAKES, NV 88901-6718</b>	-					<b>541.38</b>
Account No.		<b>Trade Payables</b>				
<b>ON-SITE LASERMEDIC CORP. 21540 PRAIRIE ST. UNIT D CHATSWORTH, CA 91311</b>	-					<b>727.84</b>
Sheet no. <b>40</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>9,762.59</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>ONYX WASTE SERVICES, INC. EVANSTON HAULING 135 S. LASALLE DEPT.8139 CHICAGO, IL 60674-8173</b>	-					<b>78.60</b>
Account No.		<b>Trade Payables</b>				
<b>PACIFIC ACQUISITION CORP. dba STONESTOWN DEPT 2596-7015 LOS ANGELES, CA 90084-2596</b>	-					<b>3,135.00</b>
Account No.		<b>Trade Payables</b>				
<b>PACIFIC BELL PAYMENT CENTER VAN NUYS, CA 91388-0001</b>	-					<b>504.59</b>
Account No.		<b>Trade Payables</b>				
<b>PACIFIC LIGHTNET P.O. BOX 30240 HONOLULU, HI 96820-0240</b>	-					<b>1.76</b>
Account No.		<b>Trade Payables</b>				
<b>PACIFIC POWER 1033 NE 6TH AVE. PORTLAND, OR 97256-0001</b>	-					<b>122.60</b>
Sheet no. <b>41</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>3,842.55</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>PERRY COLOR CARD</b> <b>685 TERRACE DRIVE</b> <b>SAN DIMAS, CA 91773</b>	-					<b>14,327.74</b>
Account No.		<b>Trade Payables</b>				
<b>PITNEY BOWES</b> <b>PO BOX 856042</b> <b>LOUISVILLE, KY 40285-6042</b>	-					<b>282.81</b>
Account No.		<b>Trade Payables</b>				
<b>PRF GRAPHICS</b> <b>4346 DIPALO CENTER</b> <b>GLENVIEW, IL 60025</b>	-					<b>294.39</b>
Account No.		<b>Trade Payables</b>				
<b>PRODATA COMPUTER SERVICES</b> <b>INC.</b> <b>2809 S. 160TH ST. SUITE 401</b> <b>OMAHA, NE 68130</b>	-					<b>295.00</b>
Account No.		<b>Trade Payables</b>				
<b>PUGET SOUND ENERGY PAYMENT</b> <b>PROCESSING</b> <b>BOT-01H</b> <b>P.O. BOX 91269</b> <b>BELLEVUE, WA 98009-9269</b>	-					<b>1,560.74</b>
Sheet no. <b>43</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>16,760.68</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>Qwest</b> <b>P.O. BOX 12480</b> <b>SEATTLE, WA 98111-4480</b>	-					<b>224.98</b>
Account No.		<b>Trade Payables</b>				
<b>QWEST</b> <b>P.O. BOX 29060</b> <b>PHOENIX, AZ 85038-9060</b>	-					<b>997.65</b>
Account No.		<b>Trade Payables</b>				
<b>R.L. DAVIS</b> <b>1941 KAHAKAI DR.</b> <b>HONOLULU, HI 96814</b>	-					<b>60.00</b>
Account No.		<b>Trade Payables</b>				
<b>RADIO ONE INC KKBT-FM</b> <b>BANK OF AMERICA</b> <b>FILE 56592</b> <b>LOS ANGELES, CA 90074-6592</b>	-					<b>21,760.00</b>
Account No.		<b>Trade Payables</b>				
<b>RAFFINATI MEN'S APPAREL</b> <b>240 COLLINS IND DRIVE</b> <b>ATHENS, GA 30601</b>	-					<b>60,899.74</b>
Sheet no. <b>44</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>83,942.37</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>REE, INC. P.O. BOX 238 TEMECULA, CA 92593-0238</b>	-					<b>68.00</b>
Account No.		<b>Trade Payables</b>				
<b>REGENCY LIGHTING 16665 ARMINTA ST. VAN NUYS, CA 91406</b>	-					<b>6,853.01</b>
Account No.		<b>Trade Payables</b>				
<b>REGENCY REALTY CENTERS WOODSIDE CENTRAL PO BOX 31001-0725 PASADENA, CA 91110-0725</b>	-					<b>468.34</b>
Account No.		<b>Trade Payables</b>				
<b>RENO DISPOSAL SERVICES 100 VASSAR ST RENO, NV 89520-2880</b>	-					<b>56.14</b>
Account No.		<b>Trade Payables</b>				
<b>RENTAL MAX L.L.C. 908 EAST ROOSEVELT ROAD WHEATON, IL 60187</b>	-					<b>223.20</b>
Sheet no. <b>45</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>7,668.69</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Party in Legal Matter				
<b>Robert Hoffman and Presidio Equities c/o Presidio Equities 820 Magellan Lane Foster City, CA 94404</b>	-		X	X	X	Unknown
Account No.		Party in Legal Matter				
<b>Robert Hoffman and Presidio Equities c/o The American Arbitration Assoc. 134 Noel Rd Suite 1750 Dallas, TX 75240</b>	-		X	X	X	Unknown
Account No.		Trade Payables				
<b>ROTO-ROOTER P.O. BOX 209 ESCONDIDO, CA 92033</b>	-					160.12
Account No.		Trade Payables				
<b>RV CONSULTING, LLC 1896 PACIFIC AVE. SUITE 302 SAN FRANCISCO, CA 94109</b>	-					2,413.55
Account No.		Trade Payables				
<b>SAFETY-KLEEN SYSTEMS PO BOX 382066 PITTSBURGH, PA 15250-8066</b>	-					941.90
Sheet no. <b>46</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>3,515.57</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>SALEM SERVICES P.O. BOX 807 MOUNT PROSPECT, IL 60056-0807</b>	-					<b>945.02</b>
Account No.		<b>Trade Payables</b>				
<b>SANTANA FORMAL ACCESSORIES, INC. P.O.BOX 31 SAN FERNANDO, CA 91341-0031</b>	-					<b>1,534.45</b>
Account No.		<b>Trade Payables</b>				
<b>SATEC USA LLC. 6 CHESTNUT PORT MONMOUTH, NJ 07748</b>	-					<b>471.57</b>
Account No.		<b>Trade Payables</b>				
<b>SBC PAYMENT CENTER SACRAMENTO, CA 95887-0001</b>	-					<b>340.96</b>
Account No.		<b>Trade Payables</b>				
<b>SCOTT'S CLEANING MACHINERY &amp; REPAIR SERV 715 N. 155th Street Omaha, NE 68154</b>	-					<b>2,108.82</b>
Sheet no. <b>47</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>5,400.82</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>SDA SECURITY SYSTEMS, INC.</b> <b>P.O. BOX 82567</b> <b>SAN DIEGO, CA 92138-2567</b>	-					<b>5.34</b>
Account No.		<b>Trade Payables</b>				
<b>SENTINEL SILENT ALARM CO.,INC.</b> <b>99-1036 IWAENA ST.</b> <b>AIEA, HI 96701</b>	-					<b>5.00</b>
Account No.		<b>Trade Payables</b>				
<b>SERVICE FORMS AND</b> <b>GRAPHICS,INC.</b> <b>8149 SOUTH CASS AVE.</b> <b>DARIEN, IL 60561-5012</b>	-					<b>8,957.22</b>
Account No.		<b>Trade Payables</b>				
<b>SLAYTON EXECUTIVE SEARCH</b> <b>181 W MADISON ST</b> <b>SUITE 4510</b> <b>CHICAGO, IL 60602</b>	-					<b>27,033.00</b>
Account No.		<b>Trade Payables</b>				
<b>SMITH BARNEY</b> <b>P.O. BOX 7247-8963</b> <b>PHILADELPHIA, PA 19170-8963</b>	-					<b>120.00</b>
Sheet no. <b>48</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>36,120.56</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>SOFTCHOICE CORP. P.O. BOX 18892 Newark, NJ 07191-8892</b>	-					<b>35.59</b>
Account No.		<b>Trade Payables</b>				
<b>SOUND SOLUTIONS 10230 WOLF CREEK RD HUBBARD LAKE, MI 49747</b>	-					<b>304.50</b>
Account No.		<b>Trade Payables</b>				
<b>SOUTH BAY PLASTICS, INC. 2907 SAN FERNANDO BLVD BURBANK, CA 91504</b>	-					<b>214.34</b>
Account No.		<b>Trade Payables</b>				
<b>SOUTHERN CALIFORNIA EDISON CO. P.O. BOX 600 ROSEMEAD, CA 91771-0001</b>	-					<b>1,861.35</b>
Account No.		<b>Trade Payables</b>				
<b>SOUTHWEST GAS CORPORATION P.O. BOX 98890 LAS VEGAS, NV 89150-0101</b>	-					<b>41.84</b>
Sheet no. <b>49</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>2,457.62</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>SPECTRA PAINTS CORP. 7615 BALBOA BLVD VAN NUYS, CA 91406</b>	-					<b>69.02</b>
Account No.		<b>Trade Payables</b>				
<b>SPRING HILL MALL L.L.C. SDS-12-1694 P.O.BOX 86 MINNEAPOLIS, MN 55486-1694</b>	-					<b>19.00</b>
Account No.		<b>Trade Payables</b>				
<b>SPRINT P.O. BOX 219554 KANSAS CITY, MO 64121-9554</b>	-					<b>9.74</b>
Account No.		<b>Trade Payables</b>				
<b>SPRINT P.O. BOX 79133 PHOENIX, AZ 85062-9133</b>	-					<b>164.55</b>
Account No.		<b>Trade Payables</b>				
<b>SPRINT P.O. BOX 88026 CHICAGO, IL 60680-1206</b>	-					<b>199.39</b>
Sheet no. <b>50</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>461.70</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>SPRINT PCS</b> <b>P.O. BOX 219718</b> <b>KANSAS CITY, MO 64121-9718</b>	-					<b>2,600.30</b>
Account No.		<b>Trade Payables</b>				
<b>SRP</b> <b>P.O. BOX 2950</b> <b>PHOENIX, AZ 85062-2950</b>	-					<b>401.43</b>
Account No.		<b>Trade Payables</b>				
<b>STAFFMARK, INC.</b> <b>P.O. BOX 952891</b> <b>ST. LOUIS, MO 63195-2891</b>	-					<b>2,306.26</b>
Account No.		<b>Trade Payables</b>				
<b>STRATFORD SQUARE LTD</b> <b>PARTNERSHIP</b> <b>C/O STRATFORD SQUARE</b> <b>P.O.BOX 93277</b> <b>CHICAGO, IL 60673</b>	-					<b>147.42</b>
Account No.		<b>Trade Payables</b>				
<b>STRAWBERRY VILLAGE SHOPPING</b> <b>CENTER</b> <b>DEPT.SV</b> <b>P.O. BOX 708</b> <b>NOVATO, CA 94948</b>	-					<b>8.47</b>
Sheet no. <b>51</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>5,463.88</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>SUREWEST P.O. BOX 1110 ROSEVILLE, CA 95678-8110</b>	-					<b>104.44</b>
Account No.		<b>Trade Payables</b>				
<b>T--MOBILE P.O.BOX 742596 CINCINNATTI, OH 45274-2596</b>	-					<b>84.36</b>
Account No.		<b>Trade Payables</b>				
<b>TALX CORPORATION P.O. BOX 958078 ST LOUIS, MO 63195-8078</b>	-					<b>2,188.00</b>
Account No.		<b>Trade Payables</b>				
<b>TAYLOR MADE SOFTWARE, INC. 28 EAST JACKSON BLVD. SUITE 1501 CHICAGO, IL 60604</b>	-					<b>96,190.00</b>
Account No.		<b>Trade Payables</b>				
<b>TCM FORKLIFT SALES &amp; SERVICE 8111 LANKERSHIM BLVD. NORTH HOLLYWOOD, CA 91605</b>	-					<b>155.36</b>
Sheet no. <b>52</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>98,722.16</b>
Subtotal (Total of this page)						<b>98,722.16</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>TFI RESOURCES</b> <b>P.O. BOX 4346 DEPT.517</b> <b>HOUSTON, TX 77210-4346</b>	-					<b>13,772.25</b>
Account No.		<b>Party in Legal Matter</b>				
<b>TFI Resources, Inc.</b> <b>c/o Wells &amp; Henry P.C.</b> <b>440 Louisiana</b> <b>Suite 718</b> <b>Houston, TX 77002</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Account No.		<b>Trade Payables</b>				
<b>THE ARIAS PARTNERSHIP</b> <b>P.O. BOX 1486</b> <b>LAKE ARROWHEAD, CA 92352</b>	-					<b>475.00</b>
Account No.						
<b>The Brill Partnership</b> <b>Gary S. Brill and Sera Brill</b> <b>16255 Ventura Blvd. Ste 215</b> <b>Encino, CA 91436</b>	-			<b>X</b>		<b>Unknown</b>
Account No.		<b>Trade Payables</b>				
<b>THE CAWLEY COMPANY</b> <b>1544 NORTH EIGHTH ST.</b> <b>P.O. BOX 2110</b> <b>MANITOWOC, WI 54221-2110</b>	-					<b>1,842.36</b>
Sheet no. <b>53</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>16,089.61</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>THE COMPETITION INC. 1891 GOODYEAR AVE. #604 VENTURA, CA 93003</b>	-					<b>549.56</b>
Account No.		<b>Trade Payables</b>				
<b>THE FORMAL WEAR ACCESSORY CO., P.O. BOX 819 GOLDEN BRIDGE, NY 10526-0819</b>	-					<b>6,574.82</b>
Account No.		<b>Trade Payables</b>				
<b>THE GARY'S COMPANIES 16255 VENTURA BLVD. #215 ENCINO, CA 91436</b>	-					<b>1,274.00</b>
Account No.		<b>Trade Payables</b>				
<b>THE HAT/CAP EXCHANGE P.O. BOX 66 KENNEDYVILLE, MD 21645</b>	-					<b>1,157.50</b>
Account No.		<b>Party in Legal Matter</b>				
<b>The Hat/Cap Exchange, Inc. c/o Teller, Levit &amp; Silvertrust, P.C. 11 East Adams Street Suite 800 Chicago, IL 60603</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Sheet no. <b>54</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>9,555.88</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>THE LASALLE NETWORK SUITE 1051 111 W. WASHINGTON STREET CHICAGO, IL 60602</b>	-					<b>2,080.00</b>
Account No.		<b>Trade Payables</b>				
<b>THE MACERICH FRESNO LP DEPT 2596-3060 LOS ANGELES, CA 90084-2596</b>	-					<b>2,047.46</b>
Account No.		<b>Trade Payables</b>				
<b>THE SACRAMENTO BEE 2100 Q STREET P.O. BOX 15120 SACRAMENTO, CA 95851-1120</b>	-					<b>801.21</b>
Account No.		<b>Trade Payables</b>				
<b>THE SAN DIEGO UNION - TRIBUNE PO BOX 120191 SAN DIEGO, CA 92112-0191</b>	-					<b>513.32</b>
Account No.		<b>Trade Payables</b>				
<b>THE WALL STREET JOURNAL P.O. BOX 900 CHICOPEE, MA 01021-0900</b>	-					<b>189.00</b>
Sheet no. <b>55</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>5,630.99</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>THERMOPATCH CORPORATION P.O. BOX 8007 SYRACUSE, NY 13217-8007</b>	-					<b>100.58</b>
Account No.		<b>Trade Payables</b>				
<b>TLC MANAGEMENT COMPANY 205 WEST RANDOLPH STREET SUITE 640 CHICAGO, IL 60606</b>	-					<b>1,392.78</b>
Account No.		<b>Trade Payables</b>				
<b>TMP.WORLDWIDE P.O. BOX 70000 CHICAGO, IL 60673</b>	-					<b>4,014.09</b>
Account No.		<b>Trade Payables</b>				
<b>TOYOTA FINANCIAL SERVICES P.O.BOX 4102 CAROL STREAM, IL 60197-4102</b>	-					<b>1,781.72</b>
Account No.		<b>Trade Payables</b>				
<b>TRACKSTAR PRINTING INC. 9133 S. LA CIENEGA SUITE 230 INGLEWOOD, CA 90301</b>	-					<b>457.74</b>
Sheet no. <b>56</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>7,746.91</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>TRI-TEL TECHNICAL SERVICES INC. 5400 NEWPORT DRIVE SUITE 19 ROLLING MEADOWS, IL 60008</b>	-					<b>129.21</b>
Account No.		<b>Trade Payables</b>				
<b>TUXACCO INC 257 RITTENHOUSE CIRCLE P.O.BOX 456 BRISTOL, PA 19007</b>	-					<b>114,780.64</b>
Account No.		<b>Trade Payables</b>				
<b>TUXEDO PARK 18027 HIGHWAY 99 BLDG. B LYNNWOOD, WA 98037-4458</b>	-					<b>23,602.31</b>
Account No.		<b>Trade Payables</b>				
<b>TYLER MALL LIMITED PARTNERSHIP 135 S. LASALLE STREET DEPT. 2143 CHICAGO, IL 60674-2143</b>	-					<b>556.18</b>
Account No.		<b>Trade Payables</b>				
<b>ULINE 2200 S. LAKESIDE DRIVE WAUKEGAN, IL 60085</b>	-					<b>73.30</b>
Sheet no. <b>57</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>139,141.64</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>UNITED PARCEL SERVICE-CAROL STREAM LOCK BOX 577 CAROL STREAM, IL 60132-0577</b>	-					<b>631.28</b>
Account No.		<b>Trade Payables</b>				
<b>UNITED PARCEL SERVICE-LOS ANGELES P.O. BOX 894820 LOS ANGELES, CA 90189-4820</b>	-					<b>1,726.15</b>
Account No.		<b>Trade Payables</b>				
<b>URBAN RETAIL PROPERTIES CO. OAKBROOK URBAN VENTURE,L.P. P.O. BOX 64576 BALTIMORE, MARYLAND 21264-4576</b>	-					<b>709.27</b>
Account No.		<b>Trade Payables</b>				
<b>US HEALTH WORKS PO BOX 41139 SANTA ANA, CA 92799-3439</b>	-					<b>42.00</b>
Account No.		<b>Party in Legal Matter</b>				
<b>Utilityauditors.com, LLC c/o Hert, Baker &amp; Koemel, P.C. P.O. Box 668 Stillwater, OK 74076</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Sheet no. <b>58</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>3,108.70</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>VECTREN ENERGY DELIVERY P.O. BOX 6248 INDIANAPOLIS, IN 46206-6248</b>	-					<b>19.35</b>
Account No.		<b>Trade Payables</b>				
<b>VERIZON CALIFORNIA P.O. BOX 30001 INGLEWOOD, CA 90313-0001</b>	-					<b>1,033.84</b>
Account No.		<b>Trade Payables</b>				
<b>VERIZON HAWAII P.O. BOX 30001 INGLEWOOD, CA 90313-0001</b>	-					<b>116.64</b>
Account No.		<b>Trade Payables</b>				
<b>VERIZON NORTH P.O. BOX 920041 DALLAS, TX 75392-0041</b>	-					<b>70.94</b>
Account No.		<b>Trade Payables</b>				
<b>VERIZON WIRELESS PO BOX 4001 INGLEWOOD, CA 90313-4001</b>	-					<b>1.40</b>
Sheet no. <b>59</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>1,242.17</b>

In re The Gingiss Group, Inc.

Case No. 03-13364

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Payables				
<b>VERIZON WIRELESS</b> <b>P.O. BOX 489</b> <b>NEWARK, NJ 07101-0489</b>	-					<b>2.17</b>
Account No.		Trade Payables				
<b>VERIZON WIRELESS</b> <b>P.O. BOX 790406</b> <b>ST. LOUIS, MO 63179-0406</b>	-					<b>405.58</b>
Account No.		Trade Payables				
<b>VILLAGE OF BLOOMINGDALE</b> <b>VILLAGE HALL-WATER DEPT.</b> <b>PO BOX 4717</b> <b>NORTH SUBURBAN, IL 60197-4717</b>	-					<b>484.80</b>
Account No.		Trade Payables				
<b>VILLAGE OF NORRIDGE</b> <b>WATER &amp; SEWER DEPT</b> <b>4000 N OLCOTT AVE</b> <b>NORRIDGE, IL 60706-1199</b>	-					<b>115.80</b>
Account No.		Trade Payables				
<b>VILLAGE OF OAK BROOK</b> <b>WATER DEPARTMENT</b> <b>1200 OAK BROOK ROAD</b> <b>OAK BROOK, IL 60523-2255</b>	-					<b>1.08</b>
Sheet no. <u>60</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,009.43</b>

In re The Gingiss Group, Inc.

Case No. 03-13364

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>WAREHOUSE DIRECT</b> <b>1601 WEST ALGONQUIN ROAD</b> <b>MT PROPECT, IL 60056</b>	-					<b>7,814.50</b>
Account No.		<b>Trade Payables</b>				
<b>WAREHOUSE OFFICE &amp; PAPER</b> <b>PRODUCTS, INC.</b> <b>11131 A VANOWEN STREET</b> <b>NORTH HOLLYWOOD, CA 91605</b>	-					<b>3,600.41</b>
Account No.		<b>Trade Payables</b>				
<b>WASH MITT DEVELOPMENT CO., LLC</b> <b>2220 N. MERIDIAN STREET</b> <b>INDIANAPOLIS, IN 46208</b>	-					<b>100.00</b>
Account No.		<b>Trade Payables</b>				
<b>WASTE MANAGEMENT OF</b> <b>OHIO-DAYTON</b> <b>PO BOX 9001054</b> <b>LOUISVILLE, KY 40290-1054</b>	-					<b>0.39</b>
Account No.		<b>Trade Payables</b>				
<b>WBBM-FM</b> <b>22577 NETWORK PLACE</b> <b>CHICAGO, IL 60673-1225</b>	-					<b>9,555.00</b>
Sheet no. <u>61</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>21,070.30</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>WE ENERGIES</b> <b>PO BOX 2089</b> <b>MILWAUKEE, WI 53201-2089</b>	-					<b>229.10</b>
Account No.		<b>Trade Payables</b>				
<b>WESTERN EXTERMINATOR CO. #75</b> <b>14708 KESWICK STREET</b> <b>VAN NUYS, CA 91405</b>	-					<b>134.00</b>
Account No.		<b>Party in Legal Matter</b>				
<b>William R. Ludwig and Pamela C.</b> <b>Ludwig,</b> <b>c/o Bartko, Zankel, Tarrant &amp; Miller</b> <b>900 Front Street</b> <b>Suite 300</b> <b>San Francisco, CA 94111</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Account No.		<b>Party in Legal Matter</b>				
<b>William R. Ludwig and Pamela C.</b> <b>Ludwig,</b> <b>c/o Crosby, Heafey, Roach &amp; May</b> <b>Two Embarcadero Center</b> <b>Suite 2000</b> <b>San Francisco, CA 94111</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Account No.		<b>Trade Payables</b>				
<b>WINFIELD FLOWER SHOPPE</b> <b>OS118 WINFIELD ROAD</b> <b>WINFIELD, IL 60190</b>	-					<b>195.09</b>
Sheet no. <b>62</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>558.19</b>



In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade Payables</b>				
<b>WISCONSIN PUBLIC SERVICE P.O.BOX 19003 GREEN BAY, WI 54307-9003</b>	-					<b>386.35</b>
Account No.		<b>Trade Payables</b>				
<b>WKSC-FM CLEAR CHANNEL BROADCASTING, INC. 3964 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</b>	-					<b>1,317.50</b>
Account No.		<b>Trade Payables</b>				
<b>WPOW-FM POWER 96 FM 20295 NW 2ND AVE-SUITE 300 MIAMI, FL 33169</b>	-					<b>7,845.50</b>
Account No.		<b>Trade Payables</b>				
<b>WRIGHT COLOR GRAPHICS 626 SONORA AVENUE GLENDALE, CA 91201</b>	-					<b>23.27</b>
Account No.		<b>Trade Payables</b>				
<b>WXSS103.7FM / WMYX99.1FM / WEMP 1250AM ATTN: ACCTS. RECEIVABLE 11800 W. GRANGE AVENUE HALES CORNERS, WI 53130</b>	-					<b>10,667.50</b>
Sheet no. <b>63</b> of <b>64</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>20,240.12</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		<b>Trade Payables</b>				
<b>Y P M, INC. 18400 VON KARMAN, STE. 200 IRVINE, CA 92612-1005</b>	-					<b>22,884.66</b>
Account No.		<b>Party in Legal Matter</b>				
<b>YPM, Inc. c/o Greenbaum &amp; ferentz LLP 5000 Newport Center Suite 100 Newport Beach, CA 92660</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						<b>22,884.66</b>
Total (Report on Summary of Schedules)						<b>26,804,170.06</b>

Sheet no. **64** of **64** sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Note to Schedule “F”**

The Debtor maintains a centralized accounts payable system, and the allocation of accounts payable invoices to individual debtors was made using the best information available. The Debtor does not make, and specifically disclaims, any representation or warranty as to the completeness or accuracy of the information set forth herein, and the Debtor hereby reserves the right to amend or supplement this Schedule. While reasonable efforts have been made to ensure the accuracy of the Schedule of Unsecured Creditors, inadvertent errors or omissions may have occurred. The Debtor is conducting an ongoing review and analysis of its accounts payable as invoices for prepetition goods and services continue to be received.

The Debtors treat corporate-type expenses, such as plant expenses, accounting and auditing services, payroll and expenses of corporate employees and similar items as expenses of The Gingiss Group, Inc. Liabilities for these corporate expenses would appear on Schedule “F” of the Gingiss Group, Inc., and not each legal entity, although the individual legal entities may be a beneficiary of these charges. We did not make any effort to reclassify or allocate any of these corporate expenses to each legal entity.

Although we would normally include parties to contracts with the Debtor on Schedule “F,” we have excluded parties to tuxedo rental agreements as they occur in the ordinary course of the Debtor’s business and have been excluded from Schedule “G,” Executory Contracts.

The Gingiss Group, Inc. has intercompany accounts payable to GII Acquisition, Inc., Gary’s Operating, Inc., Gingiss International, Inc., and Gingiss Formalwear, Inc. We have not listed these amounts on Schedule “F” as the intercompany accounts have not been reconciled.

In re **The Gingiss Group, Inc.**Case No. **03-13364**

Debtor

**SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>AMERICAN EXPRESS</b> FC Box 53862 Phoenix, AZ 85077	<b>RENT - JASON NICHOLS</b>
<b>American Express Business Finance/Busine</b> 531 Waiakamila Rd Honolulu, HI 96817	<b>Equipment Rent</b>
<b>ARROWHEAD MOUNTAIN</b> PO Box 52237 Phoenix, AZ 85072-2237	<b>EQUIP LEASE - WATER COOLERS</b>
<b>DSLEXTREME.COM</b> 21018 Osborne St #2 Canoga Park, CA 91304	<b>EQUIP LEASE &amp; MO SVS</b>
<b>EARTHLINK</b> PO Box 530530 Atlanta, GA 30353	<b>INTERNET ACCESS</b>
<b>Electro Security</b> 6727 Odessa Ave Van Nuys, CA 91406	<b>Security service</b>
<b>FIRST COMMONWEALTH</b> 444 N Wells St, Ste 600 Chicago, IL 60610	<b>DENTAL INSURANCE</b>
<b>Guardian Life &amp; Dental</b> 550 W. Jackson, 18th Floor Chicago, IL 60661	<b>Dental &amp; Life for Addison Employees</b>
<b>HEALTH CONCEPTS LEASING</b> 562 W Washington Blvd Chicago, IL 60661	<b>EQUIP LEASE</b>
<b>James Beltrame</b> 2101 Executive Drive Addison, IL 60101	<b>Employment Agreement</b>
<b>LAWN CRAFTERS</b> PO Box 1495 Elmhurst, IL 60126	<b>Maint agmt</b>

In re **The Gingiss Group, Inc.**

Case No. **03-13364**

Debtor

**SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Mark Syrstad</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>	<b>Employment Agreement</b>
<b>MEGA PATH NETWORKS INC.</b> <b>PO Box 7711</b> <b>San Francisco, CA 94120</b>	<b>DSL SERVICE</b>
<b>Michael Corrao</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>	<b>Employment Agreement</b>
<b>MONSTER</b> <b>22446 Network Place</b> <b>Chicago, IL 60673</b>	<b>JOB AD</b>
<b>Softchoice Software/Norton Symantec</b> <b>314 W. Superior, Suite 301</b> <b>Chicago, IL 60610</b>	<b>Software maintenance</b>
<b>SPRINT</b> <b>PO Box 88026</b> <b>Chicago, IL 60680-1206</b>	<b>SERV AGMT</b>
<b>T-Mobile</b> <b>12920 SE 38th St.</b> <b>Bellevue, WA 98006</b>	<b>Service Contract</b>
<b>The Brill Partnership</b> <b>Gary S. Brill and Sera Brill</b> <b>16255 Ventura Blvd #215</b> <b>Encino, CA 91436</b>	<b>Real Property Lease for 6711 Odessa Ave., Van Nuys, CA</b>
<b>TREBRON CO INC</b> <b>PO Box 15232</b> <b>Seattle, WA 98115</b>	<b>EQUIP LEASING (IBM 4230-4S3) - Printers</b>

**Note to Schedule "G"**

While reasonable efforts have been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtor does not make, and specifically disclaims, any representation or warranty as to the completeness or accuracy of the information set forth herein, or the validity or enforceability of any contracts, agreement, or documents listed herein. The Debtor hereby reserves the right to dispute the validity, status, characterization or enforceability of any contracts, agreements or leases set forth herein and to amend or supplement this Schedule.

Certain of the contracts, agreements and leases listed on Schedule "G" may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed herein. The real property leases listed on Schedule "G", if any, may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule "G." Certain of the Debtor's executory agreements may not have been memorialized and could be subject to dispute. Schedule "G" does not include all purchase orders.

In re **The Gingiss Group, Inc.**Case No. **03-13364**

Debtor

**SCHEDULE H. CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Gary's Operating, Inc. 6711 Odessa Ave. Van Nuys, CA 91406</b>	<b>Antares Capital Corporation 311 S. Wacker Dr. Ste. 6400 Chicago, IL 60606</b>
<b>Gary's Operating, Inc. 6711 Odessa Ave. Van Nuys, CA 91406</b>	<b>Heller Financial, Inc. 500 W. Monroe Street Chicago, IL 60661</b>
<b>Gary's Operating, Inc. 6711 Odessa Ave. Van Nuys, CA 91406</b>	<b>Alan A. Horwitz VDM, Inc. 940 Hawk Hill Trail Palm Desert, CA 92218</b>
<b>Gary's Operating, Inc. 6711 Odessa Ave. Van Nuys, CA 91406</b>	<b>Gryphon Investors One Embarcadero Center, Suite 2750 San Francisco, CA 94111</b>
<b>GII Acquisition, Inc. 2101 Executive Drive Addison, IL 60101</b>	<b>Antares Capital Corporation 311 S. Wacker Dr. Ste. 6400 Chicago, IL 60606</b>
<b>GII Acquisition, Inc. 2101 Executive Drive Addison, IL 60101</b>	<b>Heller Financial, Inc. 500 W. Monroe Street Chicago, IL 60661</b>
<b>GII Acquisition, Inc. 2101 Executive Drive Addison, IL 60101</b>	<b>Gryphon Investors One Embarcadero Center, Suite 2750 San Francisco, CA 94111</b>
<b>Gingiss Formalwear, Inc. 2101 Executive Drive Addison, IL 60101</b>	<b>Antares Capital Corporation 311 S. Wacker Dr. Ste. 6400 Chicago, IL 60606</b>
<b>Gingiss Formalwear, Inc. 2101 Executive Drive Addison, IL 60101</b>	<b>Heller Financial, Inc. 500 W. Monroe Street Chicago, IL 60661</b>
<b>Gingiss Formalwear, Inc. 2101 Executive Drive Addison, IL 60101</b>	<b>Gryphon Investors One Embarcadero Center, Suite 2750 San Francisco, CA 94111</b>
<b>Gingiss International, Inc. 2101 Executive Drive Addison, IL 60101</b>	<b>Antares Capital Corporation 311 S. Wacker Dr. Ste. 6400 Chicago, IL 60606</b>

In re **The Gingiss Group, Inc.**,  
Debtor

Case No. **03-13364**

**SCHEDULE H. CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Gingiss International, Inc.</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>	<b>Heller Financial, Inc.</b> <b>500 W. Monroe Street</b> <b>Chicago, IL 60661</b>
<b>Gingiss International, Inc.</b> <b>2101 Executive Drive</b> <b>Addison, IL 60101</b>	<b>Gryphon Investors</b> <b>One Embarcadero Center, Suite 2750</b> <b>San Francisco, CA 94111</b>



United States Bankruptcy Court  
District of Delaware

In re The Gingiss Group, Inc.

Debtor(s)

Case No. 03-13364

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 1 sheets *[total shown on summary page plus 1]*, and that they are true and correct to the best of my knowledge, information, and belief.

Date 1/15/04

Signature

  
James Beltrame  
Chief Financial Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.